

Training and Qualification - Operator Qualification

1. Operator Qualification Plan and Covered Tasks (detail) *Is there an OQ plan that includes covered tasks, and the basis used for identifying covered tasks? (TQ.OQ.OQPLAN.P) (detail)*

192.805(a) (192.801(b))	Sat+	Sat X	Concern	Unsat	NA	NC
Notes YES Weyerhaeuser OQ manual revision 2						

2. Reevaluation Intervals for Covered Tasks (detail) *Does the process establish and justify requirements for reevaluation intervals for each covered task? (TQ.OQ.REEVALINTERVAL.P) (detail)*

192.805(g)	Sat+	Sat X	Concern	Unsat	NA	NC
Notes Section 2.3.7 Weyerhaeuser does not exceed three years.						

3. Contractors Adhering to OQ Plan (detail) *Does the process require the OQ plan to be communicated to contractors and ensure that contractors are following the plan? (TQ.OQ.OQPLANCONTRACTOR.P) (detail)*

192.805(b) (192.805(f); 192.805(c))	Sat+	Sat X	Concern	Unsat	NA	NC
Notes Section 3.3.3 Gasline Services has a stand-alone OQ program, based on MEA. Cosentino Consulting wrote OQ plan.						

4. Contractor and Other Entity Qualification (detail) *Does the process require contractor organizations or other entities that perform covered tasks on behalf of the operator to be qualified? (TQ.OQ.OQCONTRACTOR.P) (detail)*

192.805(b) (192.805(c); 192.855(d); 192.805(e); 192.805(f))	Sat+	Sat X	Concern	Unsat	NA	NC
Notes Section 3.3.3						

6. Contractor and Other Entity Qualification (detail) *Are adequate records maintained for contractor personnel qualifications that contain the required elements? (TQ.OQ.OQCONTRACTOR.R) (detail)*

192.807(a) (192.807(b))	Sat+	Sat X	Concern	Unsat	NA	NC
Notes Section 3.3.3						

7. Management of Other Entities Performing Covered Tasks (detail) *Do records document evaluation of the other entity (ies) performing covered task(s) on behalf of the operator (e.g., through mutual assistance agreements) prior to performing task? (TQ.OQ.OTHERENTITY.R) (detail)*

192.805(b) (192.805(c); 192.803)	Sat+	Sat X	Concern	Unsat	NA	NC
Notes Section 3.3.4 There are no mutual assistance agreements however Brothers Pipeline is qualified to other direct sales companies with same plan and could be used in an emergency.						

8. Evaluation Methods (detail) Are evaluation methods established and documented appropriate to each covered task? (TQ.OQ.EVALMETHOD.P) (detail)

192.805(b) (192.803; 192.809(d); 192.809(e))

Sat+

Sat
X

Concern

Unsat

NA

NC

Notes

Section 5.3 and section 2.2

9. Evaluation Methods (detail) Do records indicate evaluation methods are documented for covered tasks and consistent with personnel qualification records? (TQ.OQ.EVALMETHOD.R) (detail)

192.805(b) (192.803; 192.809(d); 192.809(e))

Sat+

Sat
X

Concern

Unsat

NA

NC

Notes

OQ task is to recognizing and responding to AOCs, Characteristics and properties of NG & pipeline shut down and start up. Weyerhaeuser requires information training for nine tasks which are odorization, corrosion control, prevention of accidental ignition, locating pipelines, damage prevention during excavation, patrolling, Leak Surveys, leak investigation & pipeline markers. OQ MEA training but not tested.

10. Abnormal Operating Conditions (detail) Does the process require: 1) individuals performing covered tasks be qualified to recognize and react to abnormal operating conditions (AOCs), 2) evaluation and qualification of individuals for their capability to recognize and react to AOCs, 3) AOCs identified as those that the individual may reasonably anticipate and appropriately react to during the performance of the covered task, and 4) established provisions for communicating AOCs for the purpose of qualifying individuals? (TQ.OQ.ABNORMAL.P) (detail)

192.803

Sat+

Sat
X

Concern

Unsat

NA

NC

Notes

Section 6.1 & 6.2

11. Abnormal Operating Conditions (detail) Do records document evaluation of qualified individuals for recognition and reaction to AOCs? (TQ.OQ.ABNORMAL.R) (detail)

192.807(a) (192.807(b); 192.803)

Sat+

Sat
X

Concern

Unsat

NA

NC

Notes

It's in MEA training and on Weyerhaeuser list of training. Lee Galbreath, Steve Cash & Stephano Schnitger.

12. Qualification Records for Personnel Performing Covered Tasks (detail) Do records document the evaluation and qualifications of individuals performing covered tasks, and can the qualification of individuals performing covered tasks be verified? (TQ.OQ.RECORDS.R) (detail)

192.807

Sat+

Sat
X

Concern

Unsat

NA

NC

Notes

Reviewed Stephano Schnitger MEA OQ records. Three OQ requirements however he has taken 33 OQ tasks.

13. Planning for Mergers and Acquisitions (Due Diligence re: Acquiring Qualified Individuals) (detail) Does the process adequately manage qualifications of individuals performing covered tasks during program integration following a merger or acquisition? (TQ.OQ.MERGERACQ.P) (detail)

192.805(b) (192.803)

Sat+

Sat
X

Concern

Unsat

NA

NC

Notes

Section 1.2.5 was added on 3/18/14.

14. Training Requirements (Initial, Retraining, and Reevaluation) (detail) Does the OQ program provide for initial qualification, retraining and reevaluation of individuals performing covered tasks? (TQ.OQ.TRAINING.P) (detail)

192.805(h)

Sat+

Sat
X

Concern

Unsat

NA

NC

Notes

Section 6, Appendix E, Appendix F

16. Covered Task Performed by Non-Qualified Individual (detail) Are there provisions for non-qualified individuals to perform covered tasks while being directed and observed by a qualified individual, and are there restrictions and limitations placed on such activities? (TQ.OQ.NONQUALIFIED.P) (detail)

192.805(c)

Sat+

Sat
X

Concern

Unsat

NA

NC

Notes

Section 3.3.4

17. Personnel Performance Monitoring (detail) Does the program include provisions to evaluate an individual if there is reason to believe the individual is no longer qualified to perform a covered task based on: covered task performance by an individual contributed to an incident or accident; other factors affecting the performance of covered tasks? (TQ.OQ.PERFMONITOR.P) (detail)

192.805(d) (192.805(e))

Sat+

Sat
X

Concern

Unsat

NA

NC

Notes

Appendix E, Appendix F. Cross reference to O&M manual

19. Program Performance and Improvement (detail) Does the process require evaluation of the OQ program and implementation of improvements to enhance the effectiveness of the program? (TQ.OQ.PROGRAMEVAL.P) (detail)

192.605(a) (192.605(b)(8))

Sat+

Sat
X

Concern

Unsat

NA

NC

Notes

Section 8.1

21. Management of Changes (detail) Does the OQ program identify how changes to procedures, tools standards and other elements used by individuals in performing covered tasks are communicated to the individuals, including contractor individuals, and how these changes are implemented in the evaluation method(s)? (TQ.OQ.MOC.P) (detail)

192.805(f)

Sat+

Sat
X

Concern

Unsat

NA

NC

Notes

Section 8

22. Notification of Significant Plan Changes (detail) Does the process require significant OQ program changes to be identified and the Administrator or State agency notified? (TQ.OQ.CHANGENOTIFY.P) (detail)

192.805(i)

Sat+

Sat
X

Concern

Unsat

NA

NC

Notes

Section 8.2.6

PHMSA Form 14 Question Set (IA Equivalent)
PHMSA (OQ) INSPECTION FORM

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